Sale tracker



***Version <1>***





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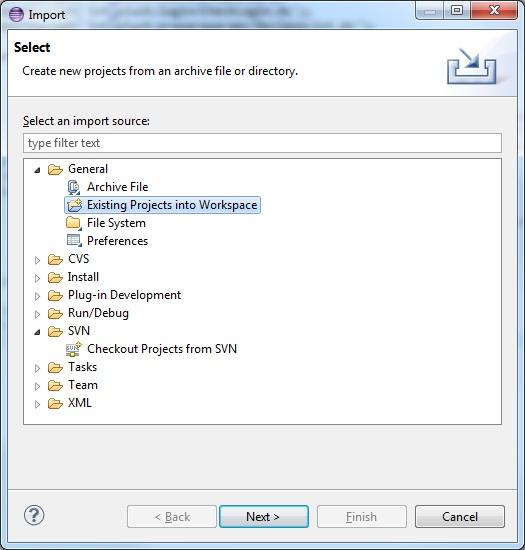
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# Implementation Guide

## Setup

* Open Salesforce Commerce Cloud Studio.

1. Import downloaded cartridge. Select on import screen **bm\_saletracker**
2. 

* Link cartridge to the sandbox: Select the Salesforce Commerce Cloud connection and select Properties. Select Project References and check in **bm\_saletracker**
* Modify the site path in Business Manager 🡪 Administration 🡪 Manage Sites. Make sure the cartridges **bm\_saletracker** appear before **app\_storefront\_base** as below.

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## Business Manager Setup

Once the cartridges are imported, it needs to be added to the list of cartridges in your site.

* Add **bm\_saletracker** in BM cartridge path. **Administration 🡪 Sites 🡪 Manage Sites 🡪 Business Manager 🡪 Settings**

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* Make sure the **bm\_saletracker** BM Module has been added to Business Manager Modules and has been assigned necessary permissions as follows.
  + Go to [**Administration**](https://avalara01-tech-prtnr-na05-dw.demandware.net/on/demandware.store/Sites-Site/default/ViewApplication-ExpandMenuGroup?MenuGroupID=AdministrationMenu&OverviewPage=SiteNavigationBar-ShowAdministrationOverview&csrf_token=ExKdunnquf8OXvdSylAlgW2G5NRYfzmuq1LFBGmW9CeGVxHX_PpcNU1XEk7zfoYuOlOiexVzLl4Cs2N8_7ijccI9kKcj6tMar-FUTQYnaq2htkDjmI2Q9NcxfhihYLf74yetEKynOHHtzi10eozZyQ_bLb6YWgkzZ_PnbPQIxBnSTV_DP74)**🡪**[**Organization**](https://avalara01-tech-prtnr-na05-dw.demandware.net/on/demandware.store/Sites-Site/default/SiteNavigationBar-ShowMenuitemOverview?CurrentMenuItemId=organization&csrf_token=ExKdunnquf8OXvdSylAlgW2G5NRYfzmuq1LFBGmW9CeGVxHX_PpcNU1XEk7zfoYuOlOiexVzLl4Cs2N8_7ijccI9kKcj6tMar-FUTQYnaq2htkDjmI2Q9NcxfhihYLf74yetEKynOHHtzi10eozZyQ_bLb6YWgkzZ_PnbPQIxBnSTV_DP74) **🡪**[**Roles**](https://avalara01-tech-prtnr-na05-dw.demandware.net/on/demandware.store/Sites-Site/default/ViewAccessRoles-Start?csrf_token=ExKdunnquf8OXvdSylAlgW2G5NRYfzmuq1LFBGmW9CeGVxHX_PpcNU1XEk7zfoYuOlOiexVzLl4Cs2N8_7ijccI9kKcj6tMar-FUTQYnaq2htkDjmI2Q9NcxfhihYLf74yetEKynOHHtzi10eozZyQ_bLb6YWgkzZ_PnbPQIxBnSTV_DP74) **& Permissions**
  + Select the Role to give access to. e.g. Administrator
  + Go to **Business Manager Modules** section. Select the context for the Site or Organization and click Apply.
  + In the list of BM modules that are displayed, check the checkbox against **Sale Tracker** and, click **Update**.
* Import the system object customizations into the SFCC Business Manager
  + Log into the SFCC Business Manager.
  + Click **Administration 🡪 Site Development 🡪 Import & Export.**
  + Click the Upload button in the “**Import & Export Files**” section.
  + Use the upload control to browse for the **system-objecttype-extensions.xml** file located within the **metadata** folder.
  + Click **Upload**
  + Click the **"<< Back**" button at the bottom of the page.
  + Click Import link or button under the “**Meta Data**” section.

If everything goes right you will be able to see “Sale Tracker” option under **Merchant Tool 🡪 Ordering**

as below:

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## External Interfaces

N/A

## Firewall Requirements

N/A

## Testing

To see the Sale Tracker in action, Log into the BM, choose Site, open Merchant Tools -> Online Marketing -> Source Code Groups. Add new source group with code specification

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Assign this source group to the campaign with promotion discounts.

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Open storefront with source code in url, example <http://some-site.com?src=manager1>.

Place order in the current session and open order in BM to check custom attribute with sale manager id. Go to Merchant Tools -> Ordering -> Order and find you order. Open Order -> attributes -> Sale manager id

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Open Ordering -> Order Tracker  
Graphical user interface

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Here you can see 11 orders was placed without sale campaing, 6 orders was placed with campaing. Total revenue for non campaign,, total revenue for campaign and Product Search link. I one site can be different locales with different price books, in this case it will be separate line for each currency in the revenue.

You can click to “With manager” button and will see more data about orders

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If you click to order number you can check full order data in BM, if you click into Manager id you will see statistic for this manager, it is can be different locales and currencies

Graphical user interface

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# Operations

## Availability

This cartridge does not integrate any third-party services.

## Support

N/A

# User Guide

## Roles, Responsibilities

N/A

## Business Manager

Please refer the Business Manager Section above for setup related information. There is no other Business Manager setup required other than the initial configuration stated in that section.